

# Client Fact Find Form

## LOAN DETAILS

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Loan Purpose	Property Use (Owner Occ/Investment)
Loan Amount Requested	Purchase Price
Current Property Value	Current Loan Balance
Current Lender	Loan Term (years)

## APPLICANT 1

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First Name	Last Name	
Date of Birth	Mobile Phone	
Email Address		
Street Address		
Suburb	State	Postcode
Employer	Job Title	
Gross Annual Income	Years Employed	

**APPLICANT 2 (if applicable)**

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First Name	Last Name
Date of Birth	Mobile Phone
Email Address	
Employer	Job Title
Gross Annual Income	

**ASSETS**

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Asset 1 Type	Asset 1 Value
Asset 2 Type	Asset 2 Value

**LIABILITIES**

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Liability 1 Type	Balance	Monthly Repayment
Liability 2 Type	Balance	Monthly Repayment

**NOTES**

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